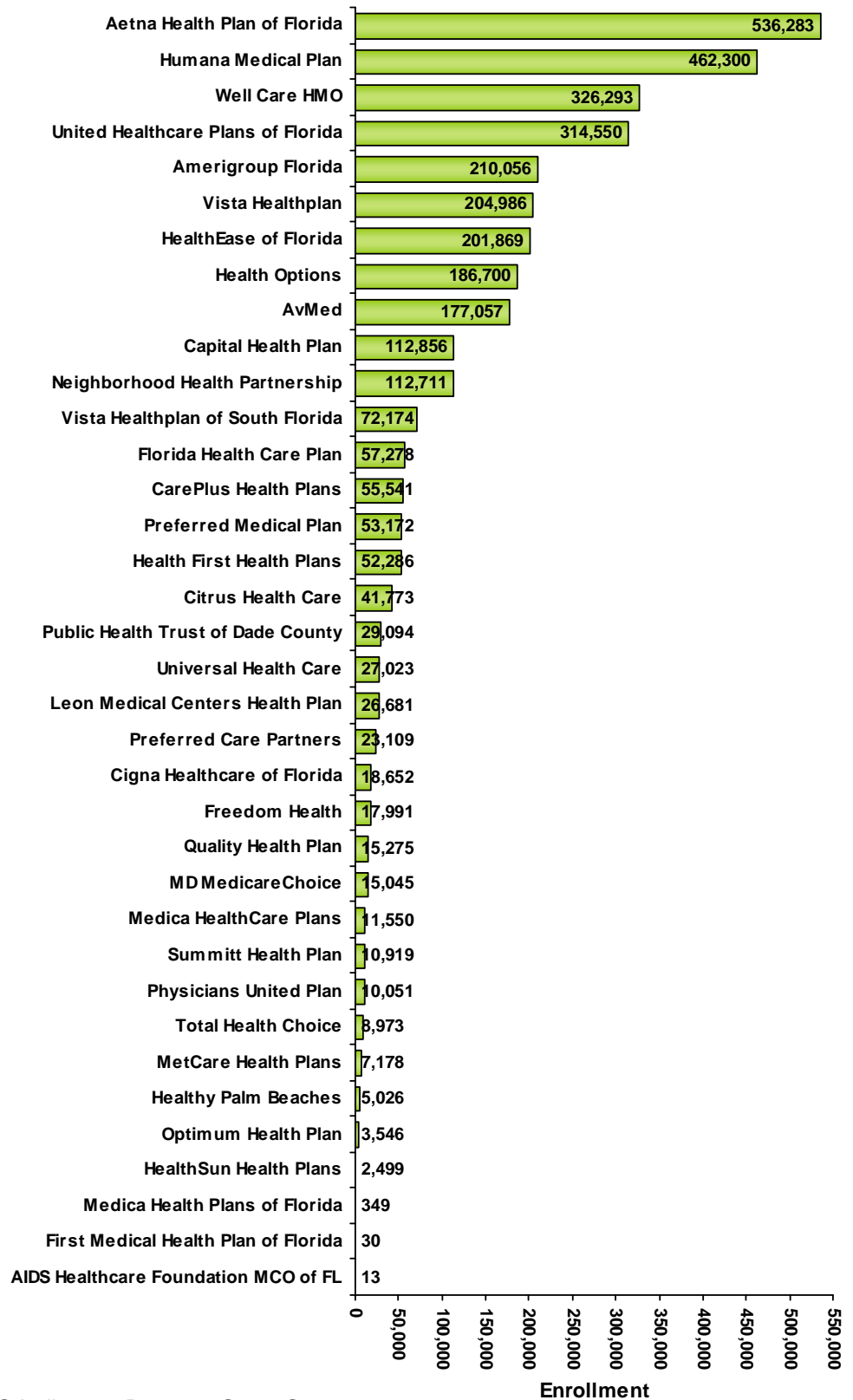


HMO Trends in Florida

(based on first quarter data 2003 to 2008)

Enrollment in Florida's HMOs First Quarter 2008

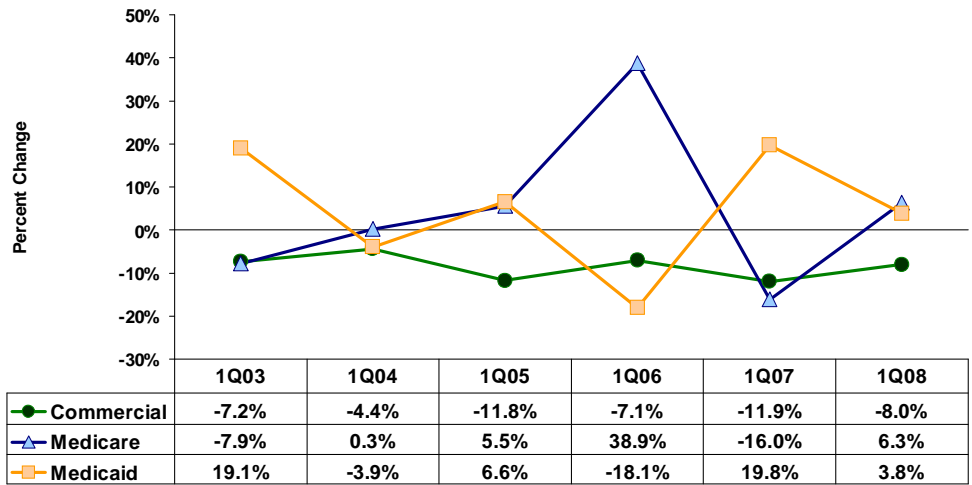


Source: FHA Eye on the Market: HMO Indicators Report, 1Q03-1Q08

HMO Trends in Florida

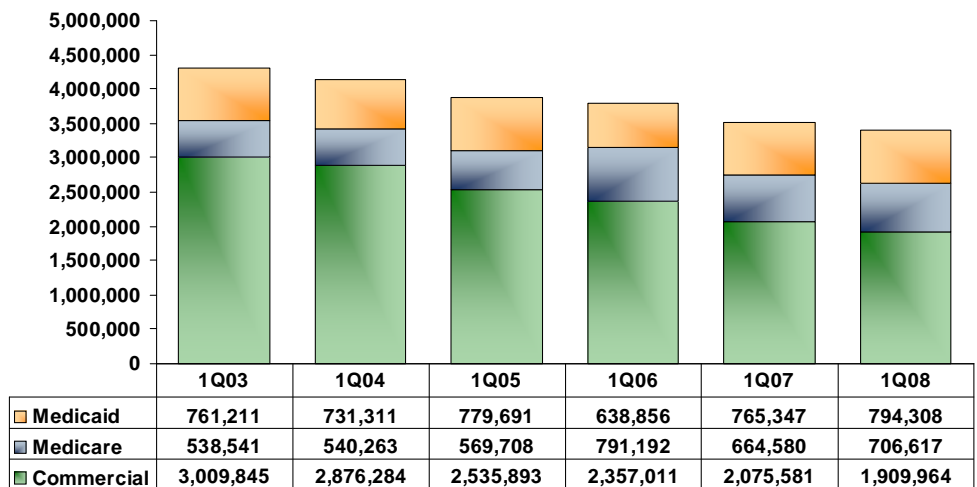
(based on first quarter data 2003 to 2008)

Percent Change in HMO Enrollment 1Q03 - 1Q08



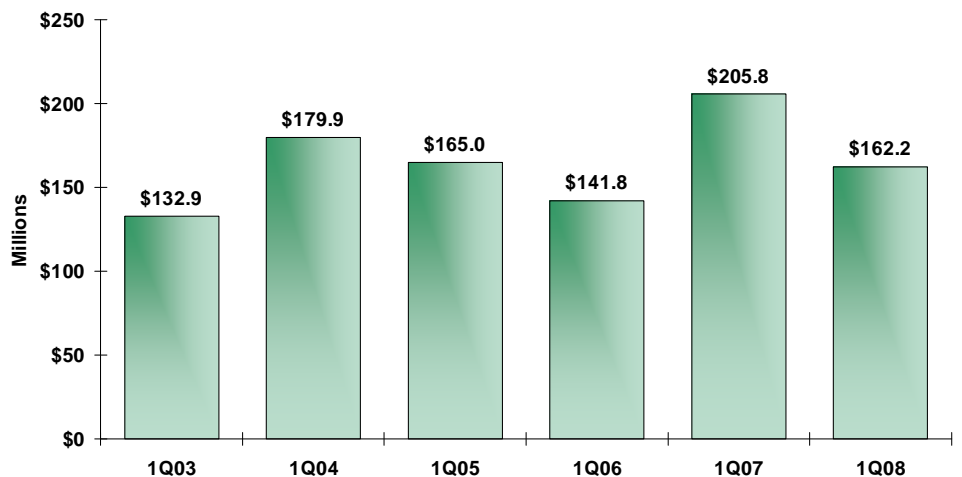
Floridians in HMOs 1Q03 - 1Q08

Total HMO Enrollment: 3,410,889



Net Income in Florida's HMOs 1Q03 - 1Q08

Total Net Income: \$162,175,224

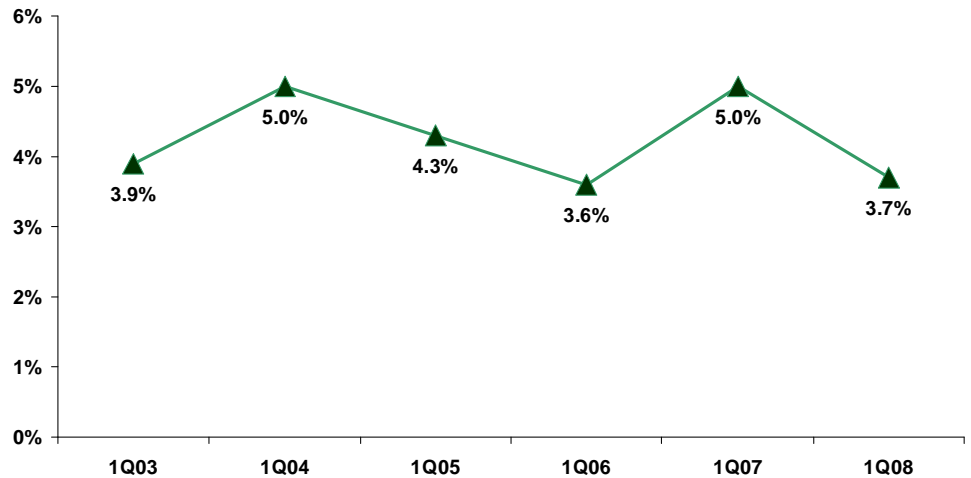


Source: FHA Eye on the Market: HMO Indicators Report, 1Q03-1Q08

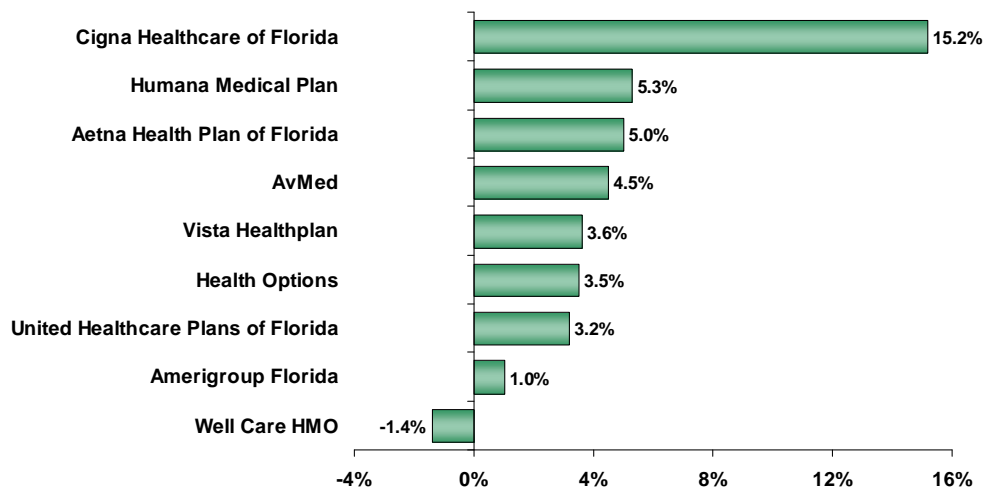
HMO Trends in Florida

(based on first quarter data 2003 to 2008)

Profit Margin in Florida's HMOs 1Q03 - 1Q08

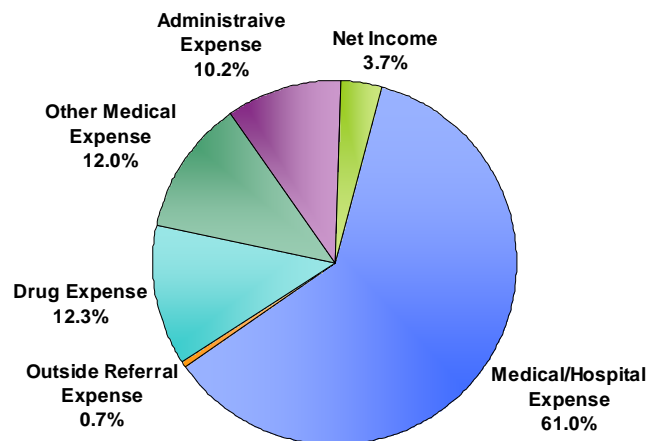


Profit Margins for Select HMOs First Quarter 2008



How the HMO Premium is Allocated First Quarter 2008

Total Premiums YTD:
\$4,334,933,476

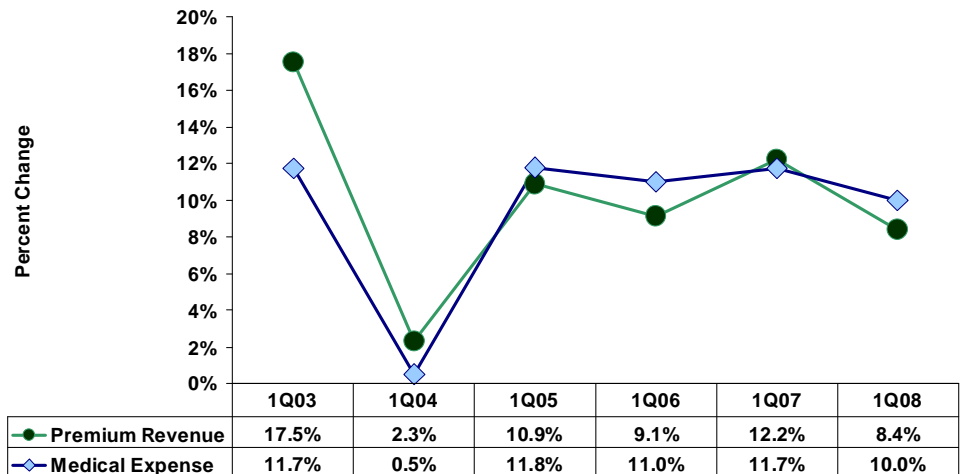


Source: FHA Eye on the Market: HMO Indicators Report, 1Q03-1Q08

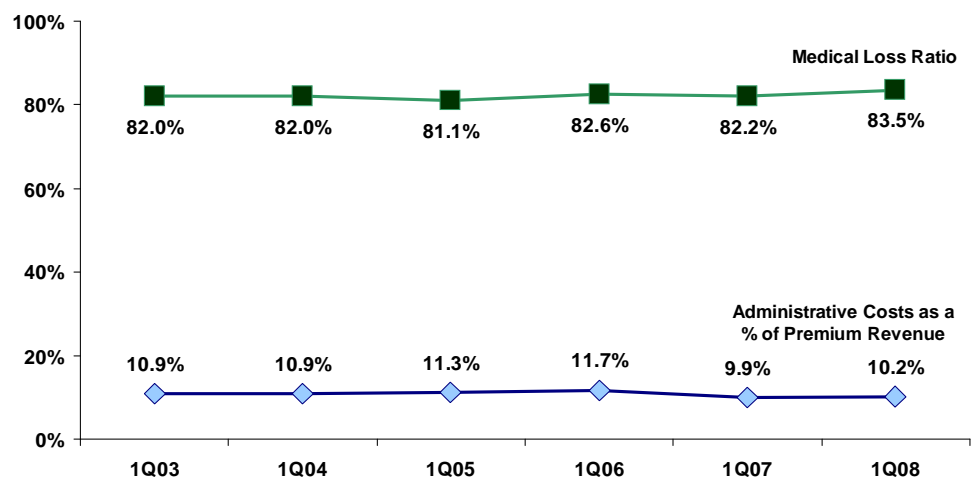
HMO Trends in Florida

(based on first quarter data 2003 to 2008)

Premium Revenue & Medical Expense per Member per Month Percent Change 1Q03 - 1Q08



Medical Loss Ratio & Administrative Costs as a Percent of Premium Revenue 1Q03 - 1Q08



For questions or comments, contact Debbie Hegarty at (407) 841-6230 or debbieh@fha.org.

HMO Reports Available from FHA

To ORDER these reports, go to the appropriate link to download the order form or e-mail Angela Colkett at angelac@fha.org.

HMO Indicators Report: *YTD financial & utilization data*
www.fha.org/acrobat/indicatorsorder.pdf

HMO Market Share Report: *Quarterly enrollment & market penetration*
www.fha.org/acrobat/hmomarketshare.pdf

Source: FHA Eye on the Market: HMO Indicators Report, 1Q03-1Q08